VILLAGE OF LOMBARD REQUEST FOR BOARD OF TRUSTEES ACTION For Inclusion on Board Agenda

X	Resolution or Ordinance (Blue)XWaiver Recommendations of Boards, Commissions & Comm Other Business (Pink)	
TO:	PRESIDENT AND BOARD OF TRUSTEES	
FROM:	David A. Hulseberg, Village Manager	
DATE:	August 27, 2013 (B of T) Date: September 5, 2013	
TITLE:	PC 12-19: 300 W. 22 nd Street – Special Service Area #7 – Approval Ordinance	
SUBMITTED BY:	Department of Community Development	
The Department of Establishing Village	OLICY IMPLICATIONS: Community Development transmits for your conside of Lombard Special Service Area (SSA) Number 7. (In waiver of first reading of the SSA Ordinance.	
Fiscal Impact/Fundir	ng Source:	
Review (as necessary		
		te
Finance Director X _	Da	te
Village Manager X _	Da	te
NOTE: All materials must be s	submitted to and approved by the Village Manager's Office by 12:00 noon, Wedne	sday, prior to the Agenda Distribution.

H:\CD\WORDUSER\BOT\13\090513\130420_BOT_090513_cover sheet.docx



MEMORANDUM

TO: David A. Hulseberg, AICP, ICMA-CM, Village Manager

FROM: William J. Heniff, AICP, Director of Community Development

DATE: September 5, 2013

SUBJECT: PC 12-19: 300 W. 22nd Street - Special Service Area #7 - Approval

Ordinance

Attached please find a copy of an Ordinance Establishing Village of Lombard Special Service Area (SSA) Number 7. The Village has received a waiver of objection from the one property owner affected by the proposed SSA, which will provide the Village to consider this matter before the expiration of the requisite sixty (60) day objection filing period. As such, the Village Board can act upon the final consideration of the matter at the September 5, 2013 meeting. To facilitate the proposed development and the implementation of the SSA, staff recommends a waiver of first reading of the SSA Ordinance.

With the approval of the SSA Ordinance, the petitioner and the Village have satisfied a condition set forth within the companion zoning approval. As such, the second and final reading of the zoning matter can also be considered by the Village Board as well.

ORDINANCE NO.	ORDINANCE NO.	
---------------	---------------	--

AN ORDINANCE ESTABLISHING VILLAGE OF LOMBARD SPECIAL SERVICE AREA NUMBER 7

BE IT ORDAINED by the President and Board of Trustees of the Village of Lombard, DuPage County, Illinois, as follows:

SECTION 1: AUTHORITY. Special Service Area Number 7 is established pursuant to the provisions of Article VII, Section 7 of the Constitution of the State of Illinois, and pursuant to the provisions of the Special Service Area Tax Law, 35 ILCS 200/27-5 et seq.

SECTION 2: FINDINGS. The Village Board finds:

- A. The question of the establishment of the area hereinafter described as a special service area was considered by the President and Board of Trustees (hereinafter the "Village Board") pursuant to an Ordinance entitled: "An Ordinance Proposing the Establishment of Special Service Area Number 7 in the Village of Lombard and providing for a Public Hearing and Other Procedures in Connection Therewith," adopted May 2, 2013, and was considered pursuant to a hearing held on August 15, 2013, by the Village Board pursuant to a Newspaper Notice duly published in The Lombardian, a newspaper published in the Village of Lombard (hereinafter the "Village"), at least fifteen (15) days prior to the hearing, and pursuant to Personal Notice by mail addressed to the person or persons in whose name the general taxes for the last preceding year were paid on each lot, block, tract or parcel of land lying within the special service area. Said Personal Notice by mail was given by depositing said Personal Notice in the United States mails not less than ten (10) days prior to the time set for the public hearing. In the event taxes for the last preceding year were not paid, the said Personal Notice was sent to the person last listed on the tax rolls prior to that year as the owner of said property. A Certificate of Publication of said Newspaper Notice and a Certificate of Mailing of said Personal Notice are attached to this Ordinance as Exhibit 1 and Exhibit 2, respectively, and made part hereof. Said Newspaper Notice and Personal Notice conformed in all respects to the requirements of Section 27-25 of the Special Service Area Tax Law (35 ILCS 200/27-25).
- B. That a public hearing on the question set forth in the Newspaper Notice and Personal Notice was held on August 15, 2013. All interested persons were given an opportunity to be heard on the question of the creation of the special service area, and the levy of an annual tax to pay for the proposed Special Services (as defined in Section 4 below), as set forth in the Newspaper Notice and Personal Notice. The public hearing was

- opened on August 15, 2013, and there was final adjournment thereof on August 15, 2013, as part of the regular Lombard Village Board meeting on said date.
- C. That after considering the data, as presented at the public hearing, the Village Board finds that it is in the public interest and in the interest of the Village of Lombard Special Service Area Number 7 that said special service area, as hereinafter described, be established.
- D. Said area is compact and contiguous and exists in a multi-family residential area in the Village.
- E. It is in the best interest of said special service area that the furnishing of the municipal services proposed be considered for the common interests of said area.
- F. Said area is zoned for a multi-family planned development under the R-5 General Residence District zoning classification and will benefit specially from municipal services proposed to be provided. The proposed municipal services are unique and in addition to the municipal services provided to the Village as a whole.

SECTION 3: VILLAGE OF LOMBARD SPECIAL SERVICE AREA NUMBER 7 ESTABLISHED. A special service area to be known and designated as "Village of Lombard Special Service Area Number 7" (hereinafter "Special Service Area Number 7") is hereby established and shall consist of the following-described territory:

<u>Legal Description:</u> The East 300 feet of the South 485.6 feet of the West ½ of the Southeast ¼ of Section 19, Township 39 North, Range 11, East of the Third Principal Meridian, DuPage County, Illinois;

PIN: 06-19-400-026;

<u>Street Location:</u> 300 West 22nd Street, Lombard, Illinois – (the Northwest corner of 22nd Street and Elizabeth Street);

(hereinafter the "Subject Property").

An accurate map of the Subject Property is attached hereto as <u>Exhibit 3</u>, and made part hereof.

<u>SECTION 4:</u> PURPOSE OF THE AREA. Special Service Area Number 7 is established to provide special municipal services to the Subject Property in addition to services provided to the Village generally. Included in said services shall be the funding of the Village's cost of providing emergency medical services to the residents of Special Service Area Number 7, at a call rate per residential unit above and beyond the call rate normally associated with high-density multi-family residential housing developments

within the Village (hereinafter the "Special Services"), within said Special Service Area Number 7.

The Village shall levy a direct annual tax at a rate not to exceed \$23.75 per \$100.00 of equalized assessed valuation of property in Special Service Area Number 7, with said tax not to be imposed until the 2014 tax levy year (with taxes collected in 2015).

The tax levy calculation for the initial year in which taxes will be levied (2014 taxes collected in 2015) is as follows:

$$A \times [B-C] \times D = E$$

- A = The actual number of residential units within the building located within Special Service Area Number 7.
- B = The average annual number of emergency medical services (EMS) calls per residential unit at the Village's senior housing developments.
- C = The average annual number of emergency medical services (EMS) calls per residential unit at the Village's high-density multi-family housing developments, which consist of the following developments:
 - Cove Landing (2001-2015 S. Finley Road)
 - Lombard Tower (33 N. Main Street)
 - Jackson Terrace Condominiums (1150 E. Jackson Street)
 - Yorktown Apartments (tower building) (2233 S. Highland Avenue)
 - Park Avenue Condominiums (150 W. St. Charles Road)
- D = The average of the current dollar amounts set forth in the Lombard Village Code for EMS Basic Life Support (BLS) – Transport for a Village resident and EMS Advanced Life Support Level 1 (ALS-1) – Transport for a Village resident.
- E = The initial tax levy, for the initial year in which taxes will be levied for the Special Services, to create the base amount in the Special Service Area Number 7 Fund.

Said formula results in the following calculation:

$$80 \times [0.61 - 0.08] \times $510.00 = $21,624.00$$

As such, \$21,624.00 shall be the initial tax levy, for the initial year in which taxes will be levied for the Special Services.

The annual tax levy and payment to the Village calculation, after the first tax levy year, shall be as follows:

Formula #1 (Updated base amount for Special Service Area Number 7 Fund):

$$Fx[G-H]xI=J$$

<u>Formula #2</u> (Amount to be withdrawn from the Special Service Area Number 7 Fund to reimburse the Village for the Special Services):

$$\begin{bmatrix} G-H \times (K-L) \end{bmatrix} = M$$

$$\begin{bmatrix} G \end{bmatrix}$$

Formula #3 (Annual Tax Levy Amount):

$$(J - \$21,624.00) + M = N$$

- F = The actual number of residential units within the building located within Special Service Area Number 7.
- G = The number of emergency medical services (EMS) calls per residential unit, for the building located within Special Service Area Number 7, from November 1st to October 31st of the next year (e.g., for the second tax levy year, from November 1, 2014 to October 31, 2015).
- H = The average annual number of emergency medical services (EMS) calls per residential unit at the Village's high-density multi-family housing developments, which currently consist of the following developments:
 - Cove Landing (2001-2015 S. Finley Road)
 - Lombard Tower (33 N. Main Street)
 - Jackson Terrace Condominiums (1150 E. Jackson Street)
 - Yorktown Apartments (tower building) (2233 S. Highland Avenue)
 - Park Avenue Condominiums (150 W. St. Charles Road)

The figure 0.08 (as used for the initial tax levy year in subsection C. above) shall also be used for tax levy years 2, 3, 4 and 5. The figure used shall be recalculated after tax levy year 5, based on the average number of emergency medical services (EMS) calls per residential unit at the Village's high-density multi-family housing developments, as set forth above, over the immediately preceding five (5) year period, and every five (5) years thereafter, with each such recalculated figure being used for the tax levy for the recalculation year, and the next four (4) years thereafter.

In the event that one or more of the listed high-density multi-family housing developments ceases to operate as a high-density multi-family housing development, it shall thereafter no longer be included in the calculation of formula factor H. In the event that a new high-density multi-family housing development is constructed within the Village, it shall be included in the list of developments used for the calculation of formula factor H, beginning with the first recalculation of formula factor H after the

end of the first full calendar year following the issuance of a certificate of occupancy for said development.

- The average of the current dollar amounts set forth in the Lombard Village Code for EMS Basic Life Support (BLS) – Transport for a Village resident and EMS Advanced Life Support Level 1 (ALS-1) – Transport for a Village resident.
- J = Current base amount for the Special Service Area Number 7 Fund.
- K = The amount billed by the Village relative to emergency medical services (EMS) calls at the building located within Special Service Area Number 7 from November 1st to October 31st of the next year (e.g., for the second tax levy year, from November 1, 2014 to October 31, 2015).
- L = The amount received by the Village in payment for Village emergency medical services (EMS) calls at the building located within Special Service Area Number 7 from November 1st to October 31st of the next year (e.g., for the second tax levy year, from November 1, 2014 to October 31, 2015).
- M = The amount to be withdrawn by the Village from the Special Service Area Number 7 Fund to compensate the Village for the cost of the Special Services. If M is zero or a negative number, no amount shall be withdrawn by the Village from the Special Service Area Number 7 Fund for that calculation year.
- N = The Special Service Area Number 7 tax levy amount for the current tax levy year. If N is zero or a negative number, no amount shall be levied for the current tax levy year.

In the event that N is less than one-half ($\frac{1}{2}$) of J for five (5) consecutive years, then the amount being held in the Special Service Area Number 7 Fund shall be used each year, to reimburse the Village for the cost of the Special Services, without a corresponding tax levy, until the amount in the Special Service Area Number 7 Fund is reduced to one-half ($\frac{1}{2}$) of J, and Formula #3 thereafter shall be revised to read as follows:

$$\begin{bmatrix} J - $10,812.00 \end{bmatrix} + M = N$$

At such time as the building on the property located within Special Service Area Number 7 is no longer used for senior housing assisted living residences, Special Service Area Number 7 shall be terminated, and a rebate shall be declared relative to any amounts remaining in the Special Service Area Number 7 Fund, pursuant to 35 ILCS 200/27-93.

312862_1

Said tax is to be levied upon all taxable property within the Special Service Area Number 7, and shall be in addition to all other taxes provided by law.

SECTION 5: EFFECTIVE DATE. The Village is in receipt of a "Waiver of Right to File an Objection Petition Opposing the Creation of Lombard Special Service Area Number 7 (Spectrum Development Project — Senior Housing Assisted Living Residences)," a copy of which is attached hereto as Exhibit 4 and made part hereof. As such, and as there are no electors residing within the Subject Property, and as Spectrum Acquisition Oakbrook Terrace, LLC, a Colorado Limited Liability Company d/b/a Spectrum Acquisition Lombard, LLC, is the sole owner of the Subject Property, this Ordinance shall be in full force and effect from and after its passage, approval and publication in pamphlet form as required by law. The Village Clerk is hereby directed and ordered to file a certified copy of this Ordinance with the DuPage County Clerk, and record a certified copy of this Ordinance with the DuPage County Recorder's Office, within sixty (60) days of the effective date hereof.

SECTION 6: That this Ordinance shall be in full force and effect from and after

Sharon Kuderna, Village Clerk

Certificate of Publication of Newspaper Notice

(attached)

312862_1

7

CERTIFICATE OF PUBLICATION

Copy of Notice Herein Referred To:

ζ	SS	
STATE OF ILLINOIS	COUNTY OF DUPAGE	

prior to the first publication of this notice hereto annexed, a weekly newspaper of publisher of the Lombardian, which is now and has been for more than one year general circulation, printed and published in the Village of Lombard in said I, Bonnie Lee MacKay, do hereby certify that Scott MacKay the associate County, and that the said advertisement or notice relating to the matter of Village of Lombard Publication of Legal Notice #50370

July 24, A.D. 2013, and ending July 24, A.D. 2013, which are Special Service Area Number 7

Given under my hand this 24th day of July A.D. 2013.

Printer's Fee \$ 314.76

_20<u>13</u> By:

Notary Public

NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:08/02/15 BONNIE LEE MACKAY

Associate Publisher

has been published in said paper __ consecutively of the issues commencing the dates of the first and last papers containing the same.

SEE ATTACHED

OF THE NOTICE

REMAINDER

FOR THE

Paid

PIN 06-19-400-026. =

A fact levy, at a mate not to exceed \$23.75 per \$10000 relacinghood accessed whichto, or increasing a special Service five a humber, will be considered at the public feating to cover the cool of the Special Service, with said fact not to be

Ax B-Cloud at

B = The average arrunal number of latenty-rich relicions enclosed for the first calls per residential unit of the Williams without a village in senter housing devictorities.

C = The Williams entral number of energies of energies of energies of energies with the Williams of EMS in alle one residential unit of the Williams and the Mingel's high behavior with the collocing degree one will be to the following degree of the totological programments.

derelicionarios es une following derelicionarios (Core. Janualing — (2001-2015, S. Hiver Programme Diver — (63 NL Main Street)

or a V

Advanced Life Sug (ALS-1) - Transport resident

E = The lattel spacety, for the ential year in which spaces will be levied for the Special Scholess, to create the base amount in the Special Scholes Alea Number 7 Fund.

Said formata results in the following calculation:

80 x 1 0 84 - 10.08 | x \$510.00 = \$27 (23.00) = 45 sarth, \$21,02 (5) shad be the little ton (40), for the little ton (40)

FX[Gx41]xia3
Formula Y2 (amount to be windram, from the Spacial Service Area Number 7 From the Infinites for Mage for the Special Service)
[Gx41 X. [Y-13] = M

Formula #3 (Annoal Taxa Lavy (J-\$21,624,00) + M = N

F = The actual number of residential units within the building located within Stepail Sertice stress Number 7.

d = The furnish of emergency medical services (EMS) calls per residential, inc. the building control within Special Service Available of the medical Service Available of the The Marrier 2, from November 1, store the residence of the residence o

. - (26012d16 S.

Processory transferred to the companies of the companies of the control of the co

A successful for the special small amount of the state of

Certificate of Mailing of Personal Notice

(attached)

VILLAGE OF LOMBARD SPECIAL SERVICE AREA NUMBER 7

CERTIFICATE OF MAILING

I, Jean C. Charpentier, being first duly sworn on oath, depose and say that, on July 26, 2013, I caused to be sent to:

 All Taxpayers of Record within Special Service Area Number 7 (as listed on the attached Service List), by First Class U.S. Mail, postage prepaid;

the following document:

 NOTICE OF PUBLIC HEARING – VILLAGE OF LOMBARD – SPECIAL SERVICE AREA NUMBER 7;

a copy of which is attached hereto as Exhibit 1.

Jean C. Charpentier

Subscribed and sworn to before me this 26th day of July, 2013.

Notary Public

OFFICIAL SEAL ARLENE R NEMES NOTARY PUBLIC - STATE OF ILLINOIS MY COMMISSION EXPIRES:09/16/14

49/353

Village of Lombard SSA #7

Taxpayer of Record

PIN 06-19-400-026 SPECTRUM ACQUISITION LMBD 200 Spruce St. Unit 200 Denver, CO 80230

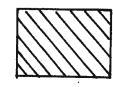
Map of Village of Lombard Special Service Area Number 7

(attached)

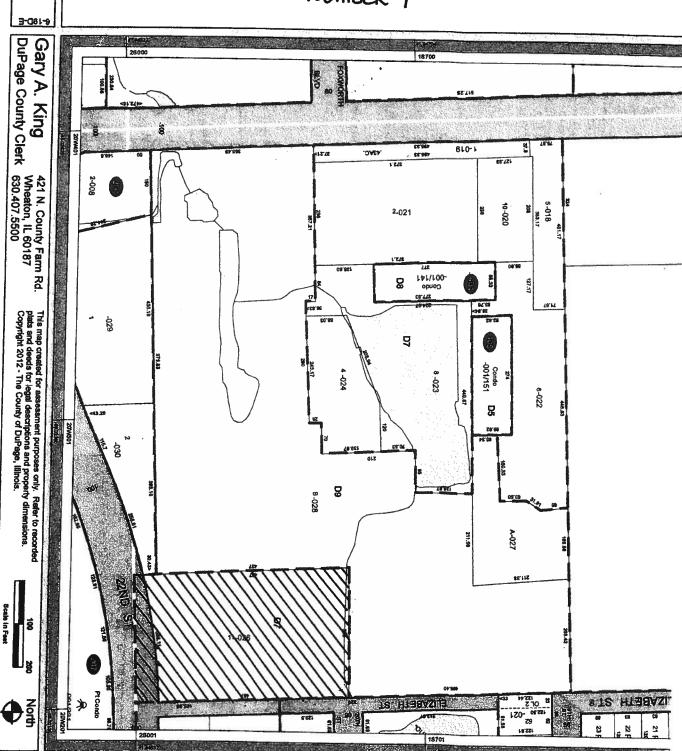
312862_1

9

6-19D-W



LOMBARD SPECIAL SERVICE AREA NUMBER 7



Waiver of Right to File an
Objection Petition Opposing the Creation of
Lombard Special Service Area Number 7
(Spectrum Development Project –
Senior Housing Assisted Living Residences

(attached)

WAIVER OF RIGHT TO FILE AN OBJECTION PETITION OPPOSING THE CREATION OF LOMBARD SPECIAL SERVICE AREA NUMBER 7 (SPECTRUM DEVELOPMENT PROJECT – SENIOR HOUSING ASSISTED LIVING RESIDENCES)

Spectrum Acquisition Oakbrook Terrace, LLC, a Colorado Limited Liability Company d/b/a Spectrum Acquisition Lombard, LLC (hereinafter "Spectrum"), hereby voluntarily waives the right of Spectrum to file an objection petition opposing the creation of Lombard Special Service Area Number 7 – Spectrum Development Project – Senior Housing Assisted Living Residences (hereinafter the "SSA").

In regard to said voluntary waiver, Spectrum certifies that:

A. Spectrum is the sole owner of record of:

The East 300 feet of the South 485.6 feet of the West 1/2 of the Southeast 1/4 of Section 19, Township 39 North, Range 11, East of the Third Principal Meridian, in DuPage County, Illinois;

PIN: 06-19-400-026;

Common Address: 300 West 22nd Street, Lombard, Illinois;

(hereinafter the "Property");

and is the sole taxpayer of record in regard to the Property, which constitutes all of the real estate within the SSA; and

B. No electors reside on the Property.

Spectrum understands that Section 27-55 of the Special Service Area Tax Law (35 ILCS 200/27-55) allows Spectrum to object to the creation of the SSA, and that a successful objection petition requires the signatures of at least fifty-one percent (51%) of the owners of record and at least fifty-one percent (51%) of the electors residing in the proposed SSA. Also, Spectrum acknowledges that an objection petition relative to the creation of the SSA would have to be filed with the Lombard Village Clerk within sixty (60) days of the August 15, 2013 public hearing.

In consideration of Spectrum signing this waiver form, Spectrum requests that the Corporate Authorities of the Village of Lombard approve the ordinance required to create the SSA before the expiration of the sixty (60) day objection filing period, and that the Village file said ordinance with the DuPage County Clerk, and record said ordinance with the DuPage County Recorder of Deeds, before the expiration of the sixty (60) day objection filing period.

Spectrum agrees that this waiver form shall be admissible in evidence in any action in which the terms of this waiver form are sought to be enforced.

The undersigned has carefully read and fully understands and agrees that this is a waiver of Spectrum's right to file an objection petition opposing the creation of the SSA, has been duly authorized to sign this waiver form, and has signed this waiver form of his own free and voluntary act and as the free and voluntary act and deed of Spectrum.

SPECTRUM ACQUISITION OAKBROOK TERRACE, LLC, a Colorado Limited Liability Company d/b/a SPECTRUM ACQUISITION LOMBARD, LLC

Signature:

Name (Print): Jeffrey D. Kraus, Manager

Date: August 21, 2013

STATE OF COLORADO

) ss

COUNTY OF DENVER

I, the undersigned, a Notary Public, in and for the County and State aforesaid, DO HEREBY CERTIFY that the above-named Jeffrey D. Kraus, personally known to me to be the Manager of Spectrum Acquisition Oakbrook Terrace, LLC, a Colorado Limited Liability Company d/b/a Spectrum Acquisition Lombard, LLC (the "Company"), and also known to me to be the same person whose name is subscribed to the foregoing instrument as such Manager, appeared before me this day in person and acknowledged that, as such Manager, he signed and delivered the said instrument, pursuant to authority given by said Company, as his free and voluntary act, and as the free and voluntary act and deed of said Company, for the uses and purposes therein set forth.

GIVEN under my hand and Notary Seal, this 21st day of August, 2013.

Commission expires: 11/13/2014

Bonnie S. Siplieter