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September 20, 2010

Mr. Timothy Sexton
Director of Finance
Village of Lombard
255 East Wilson Avenue
Lombard, Illinois 60148-3926

**RE: VILLAGE OF LOMBARD, DUPAGE COUNTY, ILLINOIS
\$6,700,000 GENERAL OBLIGATION DEBT CERTIFICATES, SERIES 2010**

Dear Tim:

Arrangements have been completed for the closing and delivery of the above referenced issue to the purchaser, BMO Capital Markets GKST Inc., Chicago, Illinois, on Thursday, September 23, 2010, at 10:00 A.M. The closing will take place by telephone.

The amount due from the Underwriter on September 23, 2010, is as follows:

Principal.....	\$6,700,000.00
Less: Good Faith Deposit.....	(134,000.00)
Plus: Premium.....	51,169.70
Total Due from the Underwriter on September 23, 2010.....	<u>\$6,617,169.70</u>

Payment of the net due to the Village in the amount of \$6,617,169.70 will be made in full in immediately available Federal Funds, which can be invested the morning of the closing. The wire instructions are as follows:

BANK: US Bank, St. Louis, MO
ROUTING NUMBER: 081000210 (for WT)/for ACH #081225707
CREDIT TO: Village of Lombard
 General Fund
 Account #7139121219

BANK CONTACT:.....Debbie Payne
BANK PHONE:.....(800) 947-8479
BANK FAX:(217) 753-7333

The insurance premium of \$19,400.00 will be paid by the Underwriter. The wire instructions are as follows:

BANK: The Bank of New York
ROUTING NUMBER:021 000 018
ACCOUNT NAME: Assured Guaranty Municipal Corp. (formerly
 known as Financial Security Assurance Inc.)

ACCOUNT NUMBER:.....8900297263
POLICY NUMBER:212621-N
CONTACT:Erika Paredes-Reboucas
CONTACT PHONE:(212) 893-2706
CONTACT EMAIL:.....eparedes-reboucas@assuredguaranty.com

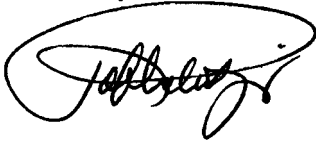
SPEER FINANCIAL, INC.

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A member of our firm will monitor the closing to assist in any manner needed. James Shanahan, Esq., Shanahan & Shanahan LLP, Chicago, Illinois, will deliver his opinion upon confirmation of payment by the purchaser for the Certificates and delivery of all necessary legal documentation. A copy of the final debt service schedule is attached for your reference.

If you have questions regarding the details of the delivery, please call me.

Sincerely,

A handwritten signature in black ink, appearing to read 'Raphaliata T. McKenzie', enclosed within a large, loopy circular flourish.

Raphaliata T. McKenzie
Vice President

RTM/lad

Attachment

cc: Ashley Rawls, BMO Capital Markets GKST Inc.
James Shanahan, Esq., Shanahan & Shanahan LLP
Thomas Bayer, Esq., Klein, Thorpe & Jenkins, Ltd.
John Kenward, Standard & Poor's
Felipe Mendoza, Amalgamated Bank of Chicago
Customer Service, US Bank

Village of Lombard, DuPage County, Illinois

\$6,700,000 General Obligation Debt Certificates, Series 2010

Combined Projects - Final

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
09/23/2010	-	-	-	-	-
07/01/2011	390,000.00	2.000%	110,143.02	500,143.02	500,143.02
01/01/2012	470,000.00	2.000%	67,415.63	537,415.63	-
07/01/2012	480,000.00	2.000%	62,715.63	542,715.63	1,080,131.26
01/01/2013	490,000.00	2.000%	57,915.63	547,915.63	-
07/01/2013	495,000.00	2.000%	53,015.63	548,015.63	1,095,931.26
01/01/2014	510,000.00	2.000%	48,065.63	558,065.63	-
07/01/2014	525,000.00	2.000%	42,965.63	567,965.63	1,126,031.26
01/01/2015	530,000.00	2.000%	37,715.63	567,715.63	-
07/01/2015	540,000.00	2.125%	32,415.63	572,415.63	1,140,131.26
01/01/2016	550,000.00	2.125%	26,678.13	576,678.13	-
07/01/2016	565,000.00	2.125%	20,834.38	585,834.38	1,162,512.51
01/01/2017	570,000.00	2.125%	14,831.25	584,831.25	-
07/01/2017	585,000.00	3.000%	8,775.00	593,775.00	1,178,606.25
Total	\$6,700,000.00	-	\$583,486.82	\$7,283,486.82	-

Yield Statistics

Bond Year Dollars	\$26,423.89
Average Life	3.944 Years
Average Coupon	2.2081792%

Net Interest Cost (NIC)	2.0145298%
True Interest Cost (TIC)	1.9996415%
Bond Yield for Arbitrage Purposes	1.7990222%
All Inclusive Cost (AIC)	2.1825667%

IRS Form 8038

Net Interest Cost	1.7161327%
Weighted Average Maturity	3.946 Years