

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the President and Board of Trustees of the Village of Lombard, Illinois will hold a public hearing on May 18, 2006 at its regular meeting at 7:30 p.m. in the Board Room of the Village Hall at 255 East Wilson Avenue, Lombard, Illinois 60148, pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, to consider the proposed issuance by the Village of Lombard, Illinois (the "Issuer") of its Adjustable Rate Demand Revenue Bonds, Series 2006 (National University of Health Sciences Project) in an aggregate principal amount not to exceed Nine Million Five Hundred Thousand Dollars (\$9,500,000) (the "Bonds"). The proceeds of the Bonds will be loaned to National University of Health Sciences, an Illinois not-for-profit corporation (the "Borrower") to be used by the Borrower to: (i) finance the remodeling of Lincoln Residence Hall, Turek Residence Hall, Tieszen Residence Hall and Buchholz Residence Hall, and certain other capital projects, all of which are located on the Borrower's campus, the general address of which is 200 East Roosevelt, Lombard, Illinois 60148, (ii) refinance certain prior indebtedness incurred by the Borrower in connection with capital projects located on its campus and incurred by the Borrower in connection with the acquisition of a Borrower-owned residence located at 276 Edward Street, Lombard, Illinois, and (iii) finance a portion of the costs of issuing the Bonds (collectively, the "Project").

The Bonds will be issued pursuant to the Industrial Project Revenue Bond Act, 65 ILCS 5/11-74-1 et seq., as from time to time supplemented and amended (the "Act"). The Bonds and the obligation to pay principal and interest thereon shall not be deemed to constitute an indebtedness or a loan of credit of the Village of Lombard, the State of Illinois or any political subdivision thereof, or a charge against their general credit or taxing powers, within the meaning of any constitutional or statutory provision of the State of Illinois.

At the public hearing all persons will be afforded an opportunity to be heard in regard to the issuance of the Bonds and the location and nature of the Project. Written comments may also be submitted to the Village Clerk of the Issuer at her office located at 255 East Wilson Avenue, Lombard, Illinois 60148, until May 18, 2006. Subsequent to the public hearing, at the regular meeting of the Village of Lombard, Illinois scheduled for May 18, 2006, the President and Board of Trustees shall consider final approval of the issuance of the Bonds.

Dated: May 3, 2006

VILLAGE OF LOMBARD, ILLINOIS

/s/ Brigitte O'Brien

Village Clerk