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NOTICE OF PUBLIC HEARING

Public Notice is hereby given that a public hearing will be held on March 18, 2004 at 7:30 p.m., at the Village of Lombard, Board Room, 255 E. Wilson Ave., Lombard, Illinois 60148, by the Village of Lombard, Illinois (the "Issuer"), regarding a plan to issue one or more series of its Variable Rate Demand Revenue Bonds, Series 2004 (Elmhurst Memorial Healthcare Project) (the "Bonds") in an aggregate principal amount not to exceed \$6,500,000. The proceeds of the Bonds will be loaned to Elmhurst Memorial Healthcare, an Illinois not for profit corporation (the "Borrower"), to be used, together with certain other moneys, to (i) pay or reimburse the Borrower or one or more of its corporate affiliates for the payment of the costs of acquiring, constructing, renovating, remodeling and equipping its health care facilities, including without limitation the construction of a 50,000 square foot medical facility, and (ii) pay certain expenses incurred in connection with the issuance of the Bonds, including the cost of a letter of credit or other credit or liquidity enhancement, if deemed necessary or advisable by the Issuer and the Borrower, all as permitted by The Industrial Project Revenue Bond Act.

All of the improvements to be financed by the Borrower with the proceeds of the Bonds are or will be initially owned, operated or managed by the Borrower at the following locations: 6 West Maple and 130 South Main St., Lombard, Illinois.

The Bonds will be special, limited obligations of the Issuer, and shall not be deemed to constitute a debt or liability of the Issuer or the State of Illinois or of any political subdivision thereof or a pledge of the faith and credit of the Issuer, the State of Illinois or of any such political subdivision, and neither the Issuer, the State of Illinois nor any political subdivision thereof will be liable on the Bonds nor will the Bonds be payable out of any funds other than amounts paid by the Borrower under a Loan Agreement with the Issuer and any other amounts pledged and assigned under the Bond Trust Indenture pursuant to which the Bonds will be issued.

The public hearing is required by Section 147(f) of the Internal Revenue Code of 1986. Written comments may be submitted to the Director of Finance/Treasurer of the Village of Lombard, Illinois at his office located at 255 E. Wilson Ave., Lombard, Illinois 60148, until March 18, 2004. Subsequent to the public hearing, the Board of Trustees of the Issuer will meet to consider approval of the issuance of the Bonds.

NOTICE DATED: March 3, 2004.

/s/ Leonard J. Flood
Director of Finance/Treasurer,
Village of Lombard, Illinois