

ISSUER'S ORGANIZATION AND GENERAL CERTIFICATE

STATE OF ILLINOIS        )  
  ) SS  
COUNTY OF DUPAGE        )

We, the undersigned, hereby certify that we are the qualified and acting President and Village Clerk of the Village of Lombard, DuPage County, Illinois (the "Village"), and as such officers we further certify as follows:

The Village was organized in the year 1869, under and pursuant to the laws of the State of Illinois.

The present governing body of the Village is composed of a duly qualified and elected President and six Trustees, who comprise the President and Board of Trustees, whose names and terms, together with those of the Village Clerk, Treasurer and Village Manager, and their respective terms, are as follows:

| <u>Office</u>   | <u>Name</u>         | <u>Began</u> | <u>Term</u><br><u>Ends</u> |
|-----------------|---------------------|--------------|----------------------------|
| President       | William J. Mueller  | 2005         | 2009                       |
| Trustee         | Laura Fitzpatrick   | 2007         | 2011                       |
| Trustee         | Dana Moreau         | 2007         | 2011                       |
| Trustee         | Richard J. Tross    | 2007         | 2011                       |
| Trustee         | Greg Alan Gron      | 2005         | 2009                       |
| Trustee         | William "Bill" Ware | 2009         | 2013                       |
| Trustee         | Zachary C. Wilson   | 2009         | 2013                       |
| Village Clerk   | Brigitte O'Brien    | 2005         | 2009                       |
| Treasurer       | Timothy Sexton      | Appointed    |                            |
| Village Manager | David A. Hulseberg  | Appointed    |                            |

All of said officers of the Village as hereinabove described have been duly elected or appointed and qualified for their respective offices, and all of said officers are now in lawful incumbency of their respective offices.

The regular meetings of the President and Board of Trustees are held the first and third Thursday of each month.

The Village has not adopted and is not now operating under the provisions of Article IV of the Illinois Municipal Code relating to the commission form of municipal government but it has adopted and it is now operating under the village manager form of municipal government.

All meetings of legislative, executive, administrative and advisory bodies of the Village, including committees and subcommittees, which are supported in whole or in part by tax revenues or which expend tax revenues, are open to the public, subject to the exceptions of 5 ILCS 120/2; and public notice of all such meetings is given pursuant to the procedures of 5 ILCS 120/2.02.

The representations, warranties, and covenants of the Village in the Installment Contract dated as of June 18, 2009 by and between the Village and the Village Treasurer and the construction contracts attached thereto (collectively, the "Installment Contract") are true and correct in all material respects on and as of the date hereof, and the Village has complied with all covenants and agreements and satisfied all conditions and terms on its part to be performed or satisfied at or prior to the date of issuance of the Village's General Obligation Debt Certificates, Series 2009 (the "Certificates").


The Official Statement in connection with the Certificates (the "Official Statement"), including any amendment or supplement thereto, does not contain any untrue statement of a material fact or omit to state any fact that should be included therein for the purposes for which such Official Statement is intended to be used or which is necessary to make the statements contained therein, in the light of the circumstances under which they were made, not misleading.

No action, suit, inquiry, investigation, or other proceeding is pending, or, to our knowledge, threatened in or before any court, governmental agency, authority, body, or arbitrator in any way affecting the existence of the Village or the title of any official of the Village to his or her office that would affect the validity or enforceability of the Installment Contract and the Ordinance adopted by the Village on June 18, 2009 (the "Ordinance") or the Certificates, or seeking to restrain or to enjoin the issuance, sale, or delivery of the Certificates or in any way contesting or affecting the validity or enforceability of the Installment Contract, the Ordinance or the Certificates, or contesting in any way the completeness or accuracy of the Official Statement, or the powers or authority of the Village with respect to the Installment Contract, the Ordinance or the Certificates, or the exclusion from gross income of interest on the Certificates for federal income tax purposes.

The Village has an official seal which is affixed hereon.

We, the undersigned, do hereby direct Amalgamated Bank of Chicago, Chicago, Illinois, as Certificate Registrar, to authenticate the Certificates to The Depository Trust Company, New York, New York.

WITNESS our official signatures and the seal of the Village this 9th day of July, 2009.

  
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William J. Mueller, President, Village of Lombard

  
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Brigitte O'Brien, Village Clerk, Village of Lombard

