

ISSUER'S ORGANIZATION AND GENERAL CERTIFICATE

STATE OF ILLINOIS)
) SS
 COUNTY OF DUPAGE)

We, the undersigned, hereby certify that we are the qualified and acting President and Village Clerk of the Village of Lombard, DuPage County, Illinois (the "Village"), and as such officers we further certify as follows:

1. The Village was organized in the year 1869, under and pursuant to the laws of the State of Illinois.
2. The present governing body of the Village is composed of a duly qualified and elected President and six Trustees, who comprise the President and Board of Trustees, whose names and terms, together with those of the Village Clerk, Treasurer and Village Manager, and their respective terms, are as follows:

<u>Office</u>	<u>Name</u>	<u>Began</u>	<u>Term</u> <u>Ends</u>
President	William J. Mueller	2005	2009
Village Clerk	Brigitte O'Brien	2005	2009
Treasurer	Timothy K. Sexton	Appointed	
Village Manager	David A. Hulseberg	Appointed	
Trustee	Laura Fitzpatrick	2007	2011
Trustee	Greg Alan Gron	2005	2009
Trustee	Zachary Wilson	2009	2013
Trustee	Dana Moreau	2007	2011
Trustee	William Ware	2009	2013
Trustee	Richard J. Tross	2007	2011

3. All of said officers of the Village as hereinabove described have been duly elected or appointed and qualified for their respective offices, and all of said officers are now in lawful incumbency of their respective offices.
4. The regular meetings of the President and Board of Trustees are held the first and third Thursday of each month.
5. The Village has not adopted and is not now operating under the provisions of Article IV of the Illinois Municipal Code relating to the commission form of municipal government but it

has adopted and it is now operating under the village manager form of municipal government.

6. All meetings of legislative, executive, administrative and advisory bodies of the Village, including committees and subcommittees, which are supported in whole or in part by tax revenues or which expend tax revenues, are open to the public, subject to the exceptions of 5 ILCS 120/2; and public notice of all such meetings is given pursuant to the procedures of 5 ILCS 120/2.02.
7. Ordinance No. 6281 (the "Project Ordinance") authorizing the improvement (the "Improvement") and the 217B special assessment (the "Special Assessment") and Ordinance No. 6349 (the "Bond Ordinance") were published in pamphlet form on or prior to December 4, 2008 and June 18, 2009, respectively, and that the Project Ordinance and the Bond Ordinance as so published were on the said dates readily available for public inspection and distribution, in sufficient number at the office of the Village Clerk located in the Village.
8. The Project Ordinance and the Bond Ordinance are each in full force and effect and have not been amended, resolved, rescinded or otherwise changed since the date of their respective adoptions.
9. The Village has convened a Board of Local Improvements with respect to the Improvement and said board has issued a recommendation pursuant to 65 ILCS 5/9-2-10.
10. The foregoing transcript to which this certificate is attached contains full, true and correct copies of all proceedings had by the President and Board of Trustees relating to the authorization, issuance and sale of the Village of Lombard, DuPage County, Illinois Special Assessment Number 217B Bonds (the "Bonds"), referred to in the Bond Ordinance and the special assessment and the pledge thereof and a pledge of the user fees as provided in the Project Ordinance and the Bond Ordinance; and all of these proceedings have been duly recorded in the proper permanent records of the Village, and have been signed by the proper officials of the Village.
11. The copies of the Project Ordinance and the Bond Ordinance set out in the foregoing transcript have been compared with and are full, true and correct copies of the whole of such ordinances and the ordinances have been duly signed by the President and Village Clerk and recorded in the permanent records of said Village.
12. The transcript contains full, true and correct copies of the following:
 - (a) Petition filed on December 18, 2007;
 - (b) Assessment Roll and Report filed on December 18, 2007;
 - (c) Recommendation of Board of Local Improvements; and

(d) Certificate of Minutes of the June 18, 2009 meeting of the Board of Trustees.

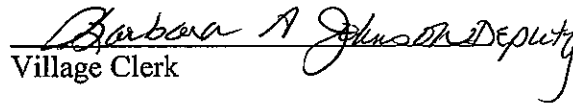
13. There is no litigation pending, or in anyway threatened, in anyway questioning the levy of the Special Assessment, the validity of the Bonds, or the pledge of Special Assessment or any of the proceedings relating thereto or the authorization, issuance and sale of the Bonds. No action, suit, proceeding, inquiry or investigation, at law or in equity, before or by any court, public board or body, is pending or, to the best of our knowledge, threatened against the Village affecting the corporate existence of the Village, the acquisition and construction of the Improvement (as such term is defined in the Bond Ordinance), the title of the Village to the property constituting the Improvement or the titles of any of the officers of the Village to their respective offices or seeking to prohibit, restrain or enjoin the issuance, delivery or sale of the Bonds or the pledge of the Special Assessment to pay the principal of and interest on the Bonds, or any pledge thereof, or in any way contesting or affecting the validity or enforceability of the Bonds, the Project Ordinance, the Bond Ordinance or contesting the powers of the Village or any authority for the issuance of the Bonds, the adoption of the Project Ordinance or the Bond Ordinance or the execution and distribution of the Final Statement of Facts in connection with the Bonds (the "Final Statement of Facts") or the exclusion from gross income or interest on the Bonds for federal income tax purposes.
14. The Board in the Bond Ordinance has duly authorized the execution and delivery of the Final Statement of Facts by the proper officials.
15. The execution, delivery, receipt and due performance of the Bonds, the Project Ordinance, the Bond Ordinance and other agreements contemplated hereby and by the Final Statement of Facts under the circumstances contemplated thereby, and the Village's compliance with the provisions thereof, will not conflict with or constitute on its part a breach of or a default under any existing law, court or administrative regulation, decree or order or any agreement, ordinance, resolution, mortgage, lease or other instrument to which the Village is subject or by which it is or may be bound.
16. The Final Statement of Facts, including any amendment or supplement thereto, does not contain any untrue statement of a material fact or omit to state any fact that should be included therein for the purposes for which such Final Statement of Facts is intended to be used or which is necessary to make the statements contained therein, in the light of the circumstances under which they were made, not misleading.
17. The Village has an official seal which is affixed hereon.

We, the undersigned, do hereby direct Amalgamated Bank of Chicago, Chicago, Illinois, as Certificate Registrar, to authenticate the Bonds to The Depository Trust Company, New York, New York.

WITNESS our official signatures and the seal of the Village this 9th day of July, 2009.



President



Deputy
Village Clerk

