VILLAGE OF LOMBARD REQUEST FOR BOARD OF TRUSTEES ACTION

For Inclusion on Board Agenda Bids and Proposals

| TO: | President and Villa | age Board of Trustees | | |
|---|--|---------------------------------------|--|-------------------|
| FROM: | David A. Hulseber | g, AICP, ICMA-CM, V | Village Manager | |
| DATE: | June 21, 2012 | $(COW) (\underline{B \text{ of } T})$ | AGENDA DATE: | June 21, 2012 |
| TITLE: | Carriage House Ac Project Number P | | | |
| SUBMITTED BY: | Carl S. Goldsmith | a, Director of Public Wo | $_{ m orks}$ | |
| Bid Security Requirements Performance Bond Were Any Bids With | ds Received dders Meeting Specificed Required thdrawn erformance references quested? attached memo ded to Lowest ? | YesYesYes | X No X No No No No No | |
| Engineer's estimate Amount of Award | /budget estimate _\$3 _\$209,528.00 | 315,000/ \$315,000 | | |
| BACKGROUND/ | RECOMMENDAT | ION: | | |
| Staff recommends | the Board award a co | ntract to Aljer Constru | ction in the amount of S | \$209,528.00 |
| If yes, was quality Was item bid in ac | l Bidder Worked for of work acceptable cordance with Public ublic Act 85-1295 do | Act 85-1295? | Yes <u>X</u> No Yes No Yes <u>X</u> No _X Yes |) |
| Finance Director > Village Manager > | XX | | | |
| NOTE: All material | s must be submitted to a | and approved by the Villag | ge Manager's Office by 4:3 | ou pm, Wednesday, |

prior to the Board Agenda distribution.



June 13, 2012

TO:

Village President and Board of Trustees

THROUGH: David A. Hulseberg, Village Manager

FROM:

Carl Goldsmith, Director of Public Works

SUBJECT:

Carriage House Addition

Background

The Village staff has been working with the Lombard Historical Society and Lombard Historical Commission on an addition to the Carriage House located at 23 W. Maple Street. The proposed addition will nearly double the size of the Carriage House and provide the Society with an opportunity to more effectively display and archive Lombard history. The grounds and facilities are owned by the Village of Lombard and through an agreement dating back to April 15, 1993 (amended in June 1993, November 1998 and February 2008) the Society operates the programming of the facilities. A revised IGA was approved by the Village Board of Trustees in January 2012 to facilitate the expansion of the Carriage House.

At the time that the Village Board approved the IGA for the expansion, the staff discussed the funding scenario for the project. Based upon a State of Illinois Department of Natural Resources Public Museum Capital Grant in the amount of \$70,000, the project is required to be completed by December 31, 2012. In order to ensure that the grant funds were not forfeited, the Village has included the construction of the expansion in the 2012B Capital Improvements Plan, with an estimated value of \$313,720.00. It is recommended that the Village fund the full cost of the addition through the use of Downtown TIF funds. The Society will reimburse the Village for all non-Village Funded Work (\$45,000 for utility extensions and connections, \$30,000 for fir/burglar alarm installation & upgrades and \$6,000 for sidewalk improvements) within two (2) years from the date the Village issues a certificate of occupancy. The funds would be made available through the grant, current and future donations.

The plans for the addition were developed by the Lombard Historical Society and incorporated into the bid manual prepared by the Village of Lombard. In order to try to minimize costs for the addition, the bid manual was prepared with a Base Bid price, along with a series of Alternates that may be added to the project at the Village's discretion. There are twelve (12) alternates that have been identified. The Alternates are items that would not be required as a condition of the Village issuing a Certificate of Occupancy (CO) or are items that the Village is responsible for

under the terms of the IGA. The issuance of a CO by the Village of Lombard is required prior to the Lombard Historical Society receiving the grant funds.

The Village had previously awarded a contract for the Carriage House Addition; however, the contractor formally withdrew the bid. As a result, the Village staff recommended that the Village accept the withdrawal, reject the second bid received and authorize the solicitation of proposals for the project. The Village developed a Request for Proposals for the project and accepted proposals through 10:30 am on Thursday, June 21, 2012. The results of the sealed proposals received are summarized below:

| Company | Total |
|-----------------------|--------------|
| DeCraene Custom Homes | \$218,303.00 |
| Aljer Construction | \$209,528.00 |
| David Sima | \$234,890.00 |
| Engineer's Estimate | \$232,720 |

The lowest proposal that meets the Village's specifications was submitted by Aljer Construction in the amount of \$209,528.00. The Village has reviewed references, which were favorable.

Members of the Lombard Historical Society, Lombard Historical Commission and the project architect were on hand at the opening of the proposals. The Historical Society has met and recommends that the contract with Aljer Construction be approved by the Village Board of Trustees.

Recommendation

Staff recommends that the Village Board of Trustees accept a proposal from Aljer Construction of Lombard, Illinois in the amount of \$209,528.00 for the Carriage House Addition project.

PERFORMANCE REFERENCES

All bidders shall supply three (3) names, addresses, telephone numbers and names of persons to contact as performance references, of current accounts.

| Company Name: : : : : : : : : : : : : : : : : : : | American ONC Corp 334 & Jeving Park 20 WOOD DAZE JUL 630-766-4367 MARK OSBURN OWNER |
|--|--|
| Company Name: : Address : City & State :: Telephone Number :: Person To Contact :: Title/Position :: | Ulla Park Electro North Aug Nooison 630 1029 3990 MIKE MINIA Cruner |
| Company Name: : : Address : : City & State : : Telephone Number : : Person To Contact : : Title/Position : : | Richmos Bubing Materians North Due 1001520 Ell 630 629 88246 |

DISQUALIFICATION OF BIDS

The following will be cause for disqualification of bids:

- a. Prices excessively high and/or exceed monies available for the intended purchases;
- b. Failure to submit bid deposit or surety;
- c. Failure to offer to meet specified delivery or performance schedules;
- d. Failure to price out the bid in conformance to the required format; or qualification of price to protect the bidder from unknown future market conditions;
- e. Rights of the purchasing agency limited under any contract clause;
- f. Bidder currently listed among "debarred" bidders list. "Debarred" bidders list is a list of vendors who have not complied with the rules and regulations of Village contracts. If you have any questions, please contact Rhonda Heabel, Management Analyst;

VILLAGE OF LOMBARD BID PROPOSAL

Proposal for Contract Document Number PWO-1215 We hereby agree to furnish to the Village of Lombard Carriage House Addition in accordance with provisions, instructions, and specifications of the Village of Lombard for the prices as follows:

Some material may be provided by donors such as concrete, gravel, electrical wire, conduit or the like. The contractor shall take a deduction for such items at his cost.

PRICE

| Base Bid | \$ 177,492 | | |
|--|-----------------------------|--|--|
| Alternate #1 -Installation of second floor's floor covering | g materials 966 /labor 966 | | |
| Alternate #2- installation of tile in restroom | materials 300 /labor 500 | | |
| Alternate #3- installation of restroom fixtures | materials 600 /labor 1550 | | |
| Alternate #4- painting of second floor | materials 300 /labor 2244 | | |
| Alternate #5- painting of first floor walls | materials 200 /labor 1600 | | |
| Alternate #6 painting of first floor ceiling | materials 100 /labor 600 | | |
| Alternate #7 painting of stairwell | materials 100 /labor 800 | | |
| Alternate #8 wood floor installation in class room | materials 1932/labor 3230 | | |
| Alternate #9 complete mechanical installation | MtC 10:748 materials Aabor | | |
| Alternate #10 surface mounted florescent lighting | materials 1520 Nabor 1790 | | |
| Alternate #11 installation of finish plumbing fixtures | materials 600 /labor 1500 | | |
| Alternate #12 installation of sprinkler system | materials N, A /labor N, A | | |
| Total project cost including alternates | <u>#209,528</u> | | |
| Plumbing Does not include Double Check Delector recembly for free Protections | | | |

VILLAGE OF LOMBARD BID PROPOSAL (CONTINUED)

| Delivery of the item() | TROI OSAL (CONTINUED) |
|-------------------------------|--|
| y of the item(s) W | ill be within 30 day(s) follow: |
| State length and terms of | ill be within 30 day(s) following notification of bid award. warranty(s): (1) 0 (1) |
| Other many front | warranty(s): Ove year on labor, All |
| | |
| If answer is a simpliance | with specifications?: V Yes No |
| answer is no, list deviati | with specifications?: V Yes No ons on the provided "Specification Deviation" Form. |
| Signed on this 17th | Specification Deviation" Form. |
| Signed on this 17th day o | 1 10Ne, 2012. |
| | |
| If an individual or partnersh | nip, all individual |
| Ву | nip, all individual names of each partner shall be signed: |
| | De De |
| Print Name | ALLEN HENALL |
| Position/Title | HUEN HENNIG |
| 70 | |
| Ву: | |
| Print Name: | |
| Position/Title | |
| | |
| | |
| Company Name: Address line 1 | |
| Address line 2: | |
| Telephone: | |
| If a corneration an officer. | duly and a district of the same |
| PLACE CORPORATION, AN OTHER | duly authorized should sign and attach corporate seal |
| PLACE CORPORATE SEAL HERE | |
| | Ву |
| | Print Name |
| | Position/Title: |
| | |
| | Company Name: |
| | Address line 1 |
| | Telephone |
| | |

No additional charges over the total net bid price will be made during the specified Bid/Contract period. The Village of Lombard is exempt from sales or federal tax; therefore, do not include in bid price.

CONTRACTOR'S (BIDDER) CERTIFICATION BID PROPOSAL

| ALLEN DBA | HENNIG | | | | |
|--|--|--|---------------------------------------|--|--|
| CARRIAGE the Village of aforementioned Chapter 38 of | Name of One of O | that said corviolation of each or of any sin | (Go ntractor/bide either Sectio | eneral description ler is not barred n 33E-3 or 33 E | n of item(s) bid on) to from bidding on the -4 of Article 33E of |
| JI NOTAR | FFICIAL SEAL" EFFREY W. MISKA Y PUBLIC, STATE OF ILLINOIS nmission Expires 02/26/2014 | By:Au | thorized Age | ent of Contracto | P/Bidder |
| Subscribed an | nd sworn to before me this | 184h | _ day of | June, 20 | 12. |
| Notary Public | Juffer | | | | |

The Village of Lombard reserves the right to reject any or all bids, to waive technicalities in bidding, or to choose any combination of bids which are deemed to be in the best interest of the Village of Lombard.

VILLAGE OF LOMBARD SPECIFICATION DEVIATION

We deviated from the desired specifications of the Village of Lombard in the following areas. As best as can be ascertained, there are no other deviations from those listed below:

(IF ADDITIONAL SPACE IS REQUIRED, PLEASE USE THE BACK OF THIS PAGE) Signature of Bidder

[17] 2012

VILLAGE OF LOMBARD

CONTRACT DOCUMENT NUMBER PWO-1215

| This agreement is made this 21 day of JUNE | , 2012 by and between, and shall be binding |
|---|---|
| upon, the Village of Lombard, an Illinois municipal | |
| "Village") and (ALIER CONSTRUCTION) hereinafte | er referred to as (the "Contractor"). |

Witnesseth That in consideration of the mutual promises of the parties delineated in the Contract Documents, and herein, the Contractor agrees to sell and install and the Village agrees to pay for the following described items and the installation of the same as set forth in the Contract Documents:

(The description, quantities and proposal prices are stated here)

- - iii) Invitation to Bid on Contract Document No._____- Legal Notice
 - iv) General Terms, Conditions and Instructions
 - v) Specific Terms, Conditions and Instructions and Blue Prints
 - vi) Bid Proposal Form
 - vii) Plans and Specifications and Specification Deviation Form
 - b. The Contractor's Bid Proposal Dated 17 June 2012
 - c. Required Performance and Payment Bonds and Certificate of Insurance

| Contract Document Number PWO-1215 |
|-----------------------------------|
| Carriage House Addition |
| Page 24 |

By

By

- 2. The Village agrees to pay, and the Contractor agrees to accept as full payment for the items, and installation of the same, which are the subject matter of this Contract the total sum of \$208, 303.00 paid in accordance with the provisions of the Local Government Prompt Payment Act and the provisions of the Contract Documents.
- 3. Risk of loss, destruction or damage of or to goods under this Contract shall be on contractor until installation and acceptance of the goods by the Village.
- 4. Contractor shall not delegate the duties involved in the performance of the installation services which are the subject matter of this Contract without the written approval of the Village.
- 5. The Contractor represents and warrants that it will comply with all applicable Federal, State and local laws concerning prevailing wage rates regarding installation services provided under this Contract and all Federal, state and local laws concerning equal employment opportunities.
- 6. The Contractor shall deliver the goods under this Contract by November 9, 2012, and shall complete installation by November 9, 2012. Time is of the essence of this Contract and Contractor agrees to achieve completion within the Contract time by all proper and appropriate means including working overtime without additional compensation.
- 7. In executing this Contract, Contractor agrees that it has examined the site of the work and the conditions existing therein, has examined the Contract Documents and taken and compared field measurements and conditions with those Documents.
- 8. This Contract represents the entire agreement between the parties and may not be modified without the written approval of both parties.
- 9. Where the terms of this Contract conflict with the provisions of the Contract Documents, the Contract Documents shall be binding.

| Contract Documents shall be binding. |
|--|
| IN WITNESS WHEREOF, the Village of Lombard, Illinois by William J. Mueller, Village President, and the Contractor have hereunto set their hands thisday of, 20 |
| If an individual or partnership, all individual names of each partner shall be signed or if a corporation an officer duly authorized shall sign here: |
| Accepted this 21 day of JUNE, 2012 |
| Individual or Partnership Corporation |
| |

Position/Title

Position/Title

Contract Document Number PWO-1215 Carriage House Addition Page 25

| AWER CONSTRUCTION | |
|----------------------------------|--------------------|
| Print Company Name | |
| THE VILLAGE OF LOMBARD, ILLINOIS | |
| Accepted this 21 day of, 20/2 | |
| | William J. Mueller |
| | Village President |
| Attest: | |
| | Brigitte O'Brien |
| | Village Clerk |